

Services & Investment Guide

Translating complexity into action for small & independent physician practices.

How I Help Your Practice

Independent practices face real compliance pressure without the in-house resources of larger systems. I provide practical, accessible expertise — so you can strengthen your documentation, protect your revenue, and keep your team confident and informed.

Our Services

Service 1: Chart Audit & Risk Review

Identify gaps before they become problems

What I Do

- ✓ Review 20–30 charts per provider
- ✓ Identify coding errors, documentation gaps, and compliance risks
- ✓ Analyze trends across your patient population
- ✓ Benchmark findings against similar practices

What You Receive

- ✓ Written audit summary report (PDF)
- ✓ Top findings with risk areas clearly identified
- ✓ Documentation improvement recommendations
- ✓ 30-minute 1:1 debrief call to walk through results

Investment

Virtual
\$500 – \$800 per provider

On-Site
\$750 – \$1,200 per provider

Service 2: Provider & Coding Education

Targeted training based on your actual findings

What I Do

- ✓ Deliver customized education based on audit findings or your specialty
- ✓ Teach in clear, plain language — no unnecessary jargon

- ✓ Available live (virtual or on-site) or as a recorded session

What You Receive

- ✓ 1–2 hour live training session
- ✓ Custom slide deck tailored to your team and specialty
- ✓ Quick-reference guide your providers keep and use
- ✓ Post-training summary with key action items

Investment

Virtual
\$400 – \$600

On-Site
\$600 – \$900

Service 3: Compliance Strategy & Action Plan

A clear roadmap to fix, improve, and sustain compliance

What I Do

- ✓ Review your current coding and documentation workflows
- ✓ Identify the highest-priority areas for improvement
- ✓ Build a realistic, step-by-step action plan for your team

What You Receive

- ✓ Written action plan with clear, prioritized steps
- ✓ Priority list — what to fix first for the biggest impact
- ✓ Workflow and process improvement recommendations
- ✓ Optional 60-day follow-up check-in for accountability

Investment

Virtual
\$900 – \$1,500

On-Site
\$900 – \$1,500

Bundle & Save

New to compliance consulting — or ready to do a full reset? The Complete Compliance Bundle combines all three services at a reduced investment.

Complete Compliance Bundle

All 3 Services — Best Value for Independent Practices

Includes:

- ✓ Chart Audit & Risk Review
- ✓ Provider Education Session

✓ Compliance Strategy & Action Plan

Virtual: \$1,500–\$1,800 | On-Site: \$1,800–\$2,200

** On-site travel fee applies for locations more than 30 miles away.*

Why Work With Me

I built this practice because independent physicians deserve the same quality compliance support as large health systems — without the complexity or the corporate price tag.

- Plain language. No unnecessary jargon — ever.
- Practical tools. Everything I deliver is designed to be used, not filed away.
- Tailored to you. Your practice, your specialty, your gaps.
- Flexible delivery. Virtual or on-site, I work around your schedule.

Ready to Get Started?

Reach out to schedule a complimentary 20-minute discovery call. We'll talk about your practice, your challenges, and whether we're the right fit.

www.insightcodingcompliancepartners.com

info@insightcodingcompliancepartners.com | (770) 694-5218